



# Gift of Securities

## Transfer Authorization Form

### We Make it EASY!

- 1. Complete** this Gift of Securities transfer authorization form. Your broker can assist you.
- 2. Contact Us!** Your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions.
- 3. Authorization!** Simply sign to authorize the transfer of shares to London Health Sciences Foundation (LHSF). Your broker will initiate the transfer to our account.
- 4. FAX 519.685.8452!** Your broker can fax the information to: **LHSF, Attention: Deanne Graham**
- 5. Confirmation:** LHSF will confirm once the security is received in our account. The value of the charitable receipt is determined by the closing price on the day LHSF receives shares into our account.

*Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$1,000.*

### (I) Donor Information

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

### (II) Donor's Broker Information

Institution Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Firm: \_\_\_\_\_

Name of Security: \_\_\_\_\_

# of Units: \_\_\_\_\_

Account No.: \_\_\_\_\_

Approx. Value of Each Unit: \$ \_\_\_\_\_

Approx. Total Amount of Donation: \$ \_\_\_\_\_

Date of Transfer to LHSF's Account: \_\_\_\_\_

### (III) London Health Sciences Foundation Brokerage Account at CIBC Wood Gundy:

Contact Name: Michael McDonald/Virginia Alexander

Branch: One London Place  
255 Queens Avenue, Suite 2200  
London, ON N6A 5R8

Telephone: 519.640.7627

Fax: 519.640.7649

Account Number: \_\_\_\_\_

CDS Participant Number: \_\_\_\_\_

Dealer No: \_\_\_\_\_

Rep Code: \_\_\_\_\_

### (IV) Donor Authorization:

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date